

FSC GCC Fixed Income Report

13/05/2024

OMAN



Issuer Name	Issue Date	Maturity	Maturity (Years from Today)	Coupon %	Bid Price	Ask Price	Yld to Mty Ask %	BBG Composite	Maturity Type	Curr		
Oman Government International Bond	01/08/2019	01/02/2025	0.72	4.875	98.97	99.46	5.65	BB+	AT MATURITY	USD		
Oman Government International Bond	08/03/2017	08/03/2027	2.82	5.375	98.58	99.13	5.71	BB+	AT MATURITY	USD		
Oman Government International Bond	08/03/2017	08/03/2047	22.82	6.500	97.93	98.75	6.61	BB+	AT MATURITY	USD		
Oman Government International Bond	15/06/2016	15/06/2026	2.09	4.750	97.77	98.29	5.63	BB+	AT MATURITY	USD		
Oman Government International Bond	17/01/2018	17/01/2028	3.68	5.625	99.09	99.66	5.73	BB+	AT MATURITY	USD		
Oman Government International Bond	17/01/2018	17/01/2048	23.68	6.750	100.14	100.94	6.67	BB+	AT MATURITY	USD		
Oman Government International Bond	25/01/2021	25/01/2031	6.70	6.250	102.02	102.68	5.76	BB+	AT MATURITY	USD		
Oman Government International Bond	25/01/2021	25/01/2051	26.70	7.000	103.38	104.26	6.66	BB+	AT MATURITY	USD		
Oman Government International Bond	28/10/2020	28/10/2027	3.46	6.750	102.70	103.26	5.69	BB+	AT MATURITY	USD		
Oman Government International Bond	28/10/2020	28/10/2032	8.46	7.375	108.99	109.61	5.91	BB+	AT MATURITY	USD		
Oman Sovereign Sukuk Co	15/06/2021	15/06/2030	6.09	4.875	96.87	97.63	5.34	BB+	AT MATURITY	USD		
Oman Sovereign Sukuk Co	31/10/2020	31/10/2025	1.47	5.932	100.00	100.61	5.49	BB+	AT MATURITY	USD		
Issuer Name	Issue Date	Maturity	Maturity (Years from Today)	Coupon %	Bid Price	Ask Price	Yld to Mty Ask %	BBG Composite	Maturity Type	Curr		
Bank Muscat SAOG	17/03/2021	17/03/2026	1.84	4.750	97.26	97.44	6.24	BB+	AT MATURITY	USD		
Lamar Funding Ltd	07/05/2015	07/05/2025	0.98	3.958	97.55	97.60	6.53	BB+	AT MATURITY	USD		
Mazoon Assets Co SAOC	08/11/2017	08/11/2027	3.49	5.200	98.03	98.26	5.76	BB+	AT MATURITY	USD		
OmGrid Funding Ltd	16/05/2017	16/05/2027	3.01	5.196	97.54	97.75	6.03	BB+	AT MATURITY	USD		
OQ SAOC	06/05/2021	06/05/2028	3.98	5.125	97.08	97.45	5.85	NR	AT MATURITY	USD		
Oryx Funding Ltd	03/02/2021	03/02/2031	6.73	5.800	98.74	99.10	5.96	BB+	AT MATURITY	USD		
Oztel Holdings SPC Ltd	24/04/2018	24/04/2028	3.95	6.625	101.74	102.10	6.02	BB	AT MATURITY	USD		
Issuer Name	Issue Date	Maturity	Maturity (Years from Today)	Coupon %	Bid Price	Ask Price	Yld to Mty Ask %	Next Call Date	Yld to Nxt Call %	BBG Composite	Maturity Type	Curr
Oman Arab Bank SAOG	04/06/2021	-	-	7.625	100.28	101.04	10.51	04/06/2026	7.07	-	PERP/CALL	USD

GCC Sovereign

Issuer Name	Issue Date	Maturity	Maturity (Years from Today)	Coupon %	Bid Price	Ask Price	Yld to Mty Ask %	BBG Composite	Maturity Type	Curr
Abu Dhabi Government International Bond	16/04/2020	16/04/2030	5.92	3.125	90.54	91.02	4.89	AA	AT MATURITY	USD
Abu Dhabi Government International Bond	03/05/2016	03/05/2026	1.97	3.125	95.91	96.29	5.13	AA	AT MATURITY	USD
Abu Dhabi Government International Bond	02/06/2021	02/06/2028	4.05	1.625	87.76	88.14	4.89	AA	AT MATURITY	USD
Abu Dhabi Government International Bond	15/09/2021	15/09/2051	27.34	3.000	65.07	65.80	5.41	AA	AT MATURITY	USD
Abu Dhabi Government International Bond	15/09/2021	15/09/2031	7.34	1.875	81.27	81.71	4.87	AA	AT MATURITY	USD
Abu Dhabi Government International Bond	11/10/2017	11/10/2047	23.41	4.125	81.47	82.21	5.48	AA	AT MATURITY	USD
Abu Dhabi Government International Bond	11/10/2017	11/10/2027	3.41	3.125	93.95	94.43	4.92	AA	AT MATURITY	USD
Abu Dhabi Government International Bond	30/09/2019	30/09/2049	25.38	3.125	67.67	68.43	5.43	AA	AT MATURITY	USD
Abu Dhabi Government International Bond	16/04/2020	16/04/2050	25.92	3.875	77.37	78.02	5.47	AA	AT MATURITY	USD
Abu Dhabi Government International Bond	02/09/2020	02/03/2031	6.80	1.700	81.41	81.88	4.86	AA	AT MATURITY	USD
Finance Department Government of Sharjah	28/07/2020	28/07/2050	26.21	4.000	63.41	64.42	6.97	BB+	AT MATURITY	USD
Finance Department Government of Sharjah	10/03/2021	10/03/2033	8.82	3.625	83.02	83.94	6.00	BB+	AT MATURITY	USD
Bahrain Government International Bond	30/09/2019	30/09/2031	7.38	5.625	92.95	93.76	6.71	BB+	AT MATURITY	USD
Bahrain Government International Bond	25/01/2021	25/01/2051	26.70	6.250	81.81	82.80	7.79	B+	AT MATURITY	USD
Bahrain Government International Bond	26/01/2026	26/01/2026	1.71	7.000	100.63	101.31	6.17	B+	AT MATURITY	USD
Bahrain Government International Bond	25/01/2021	25/01/2033	8.70	5.250	88.07	88.89	6.97	B+	AT MATURITY	USD
Bahrain Government International Bond	25/01/2021	25/01/2028	3.70	4.250	93.10	93.89	6.12	B+	AT MATURITY	USD
Bahrain Government International Bond	16/09/2020	16/09/2032	8.34	5.450	90.74	91.55	6.79	B+	AT MATURITY	USD
Bahrain Government International Bond	18/11/2021	18/05/2034	10.01	5.625	89.07	89.83	7.06	B+	AT MATURITY	USD
Qatar Government International Bond	29/06/2000	15/06/2030	6.09	9.750	125.13	126.01	4.77	AA	AT MATURITY	USD
Qatar Government International Bond	24/11/2009	20/01/2040	15.69	6.400	109.81	110.66	5.39	AA	AT MATURITY	USD
Bahrain Government International Bond	20/09/2017	20/09/2029	5.36	6.750	100.24	101.06	6.51	B+	AT MATURITY	USD
Bahrain Government International Bond	17/09/2014	19/09/2044	20.35	6.000	80.83	81.77	7.80	B+	AT MATURITY	USD
Saudi Government International Bond	16/01/2019	16/01/2050	25.68	5.250	91.56	92.25	5.84	A+	AT MATURITY	USD
Saudi Government International Bond	17/04/2018	17/04/2025	0.93	4.000	98.54	98.87	5.27	A+	AT MATURITY	USD
Saudi Government International Bond	17/04/2018	17/04/2030	5.93	4.500	96.41	96.92	5.11	A+	AT MATURITY	USD
Saudi Government International Bond	16/01/2019	16/04/2029	4.93	4.375	96.80	97.24	5.01	A+	AT MATURITY	USD
Saudi Government International Bond	22/04/2020	22/10/2030	6.44	3.250	89.45	90.00	5.09	A+	AT MATURITY	USD
Saudi Government International Bond	22/04/2020	22/10/2025	1.44	2.900	96.55	96.96	5.12	A+	AT MATURITY	USD
Saudi Government International Bond	03/03/2021	03/03/2030	5.80	0.625	85.02	85.87	3.35	A+	AT MATURITY	EUR
Saudi Government International Bond	04/10/2017	04/03/2028	3.81	3.625	94.73	95.20	5.02	A+	AT MATURITY	USD

GCC Corporate

Issuer Name	Issue Date	Maturity	Maturity (Years from Today)	Coupon %	Bid Price	Ask Price	Yld to Mty Ask %	BBG Composite	Maturity Type	Curr
Emirates NBD Bank PJSC	05/04/2018	05/04/2028	3.90	7.360	102.10	102.84	6.50	A	AT MATURITY	USD
Emirates NBD Bank PJSC	10/07/2018	10/07/2025	1.16	7.259	100.71	101.25	6.11	A	AT MATURITY	USD
Emirates NBD Bank PJSC	15/11/2022	15/11/2027	3.51	6.795	100.36	101.11	6.41	A	AT MATURITY	USD
Emirates NBD Bank PJSC	16/06/2020	16/06/2025	1.09	7.901	101.69	102.17	5.82	A	AT MATURITY	USD
Emirates NBD Bank PJSC	20/02/2019	20/02/2026	1.77	7.360	101.17	101.77	6.27	A	AT MATURITY	USD
AOCB Finance Cayman Ltd	20/06/2019	20/06/2024	0.10	6.811	100.04	100.10	5.76	A	AT MATURITY	USD
AOCB Finance Cayman Ltd	24/10/2019	24/10/2024	0.45	6.757	99.91	100.36	5.91	A	AT MATURITY	USD
Emirates NBD Bank PJSC	28/08/2020	28/08/2025	1.29	7.309	100.90	101.91	5.74	A	AT MATURITY	USD
Mashreqbank PSC	22/05/2019	22/05/2024	0.02	7.187	100.01	100.05	4.54	A-	AT MATURITY	USD
Mashreqbank PSC	28/05/2019	28/05/2024	0.04	7.199	100.02	100.06	5.52	A-	AT MATURITY	USD
MDGH GMTN RSC Ltd	01/11/2011	01/11/2041	17.47	6.875	113.18	113.98	5.61	AA	AT MATURITY	USD
First Abu Dhabi Bank PJSC	08/07/2019	08/07/2024	0.15	6.463	100.15	100.22	4.95	AA-	AT MATURITY	USD
Abu Dhabi National Energy Co PJSC	27/10/2006	27/10/2036	12.46	6.500	109.83	110.56	5.33	AA-	AT MATURITY	USD
Abu Dhabi National Energy Co PJSC	27/10/2006	27/10/2026	12.46	6.500	109.91	110.65	5.32	AA-	AT MATURITY	USD
Finance Department Government of Sharjah	23/10/2023	23/11/2032	8.53	6.500	102.18	103.03	6.04	BB+	AT MATURITY	USD
DP World Ltd/United Arab Emirates	02/07/2007	02/07/2037	13.14	6.850	106.04	106.91	6.08	BBB	AT MATURITY	USD
CBB International Sukuk Co 7 SPC	05/04/2018	05/10/2025	1.40	6.875	100.75	101.45	5.77	BB+	AT MATURITY	USD
Bapco Energies BSCC	07/11/2018	07/11/2024	0.49	7.625	100.23	100.35	6.85	NR	AT MATURITY	USD
Bapco Energies BSCC	07/11/2018	07/11/2028	4.49	8.375	105.71	106.38	6.70	NR	AT MATURITY	USD
CBB International Sukuk Programme Co WLL	13/10/2022	13/04/2028	3.92	6.500	98.12	99.32	6.70	NR	AT MATURITY	USD
CBB International Sukuk Programme Co WLL	14/05/2020	14/11/2024	0.51	6.250	99.76	100.31	6.60	B+	AT MATURITY	USD
CBB International Sukuk Programme Co WLL	18/04/2023	18/10/2030	6.43	6.250	100.84	101.57	5.95	BB+	AT MATURITY	USD
Bapco Energies BSCC	25/10/2017	25/10/2027	3.45	7.500	101.83	102.06	6.82	NR	AT MATURITY	USD
GFH Sukuk Ltd	28/01/2020	28/01/2025	0.71	7.500	99.75	99.95	7.55	B	AT MATURITY	USD

GCC Corporate

Issuer Name	Issue Date	Maturity	Maturity (Years from Today)	Coupon %	Bid Price	Ask Price	Yld to Mty Ask %	BBG Composite	Maturity Type	Curr
QNB Finance Ltd	02/12/2022	02/03/2028	3.80	6.835	100.47	101.06	6.48	NR	AT MATURITY	USD
QNB Finance Ltd	02/08/2022	02/08/2027	3.22	6.861	100.41	101.09	6.45	NR	AT MATURITY	USD
QNB Finance Ltd	03/03/2020	03/03/2025	0.80	6.645	99.71	100.37	6.19	NR	AT MATURITY	USD
QNB Finance Ltd	05/12/2022	05/09/2028	4.31	6.873	100.57	101.16	6.53	NR	AT MATURITY	USD
QIB Sukuk Ltd	07/02/2020	07/02/2025	0.74	6.948	100.88	101.15	5.35	NR	AT MATURITY	USD
QIB Sukuk Ltd	11/09/2019	11/09/2024	0.33	7.083	100.27	100.44	5.74	-	AT MATURITY	USD
QIB Sukuk Ltd	12/09/2019	12/09/2024	0.33	7.082	100.26	100.44	5.77	-	AT MATURITY	USD
QNB Finance Ltd	13/06/2019	13/06/2024	0.08	6.837	100.01	100.05	6.08	-	AT MATURITY	USD
QNB Finance Ltd	15/09/2020	15/09/2025	1.34	6.791	100.20	100.84	6.15	-	AT MATURITY	USD
QNB Finance Ltd	17/03/2023	17/03/2028	3.84	6.699	100.02	100.60	6.48	-	AT MATURITY	USD
QNB Finance Ltd	20/01/2023	20/01/2028	3.69	6.811	100.15	100.87	6.51	-	AT MATURITY	USD
QNB Finance Ltd	25/01/2021	25/01/2026	1.70	6.505	99.77	100.43	6.24	-	AT MATURITY	USD
QNB Finance Ltd	29/07/2021	29/07/2026	2.21	6.301	99.32	99.97	6.28	-	AT MATURITY	USD
QNB Finance Ltd	30/09/2023	30/03								